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Concurrent Achilles tendon vibration and tibial nerve stimulation to estimate persistent inward current strength in motoneurons

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Abstract

Vibratory (Tvib) and sustained (Tsust) torque responses to concurrent Achilles tendon vibration and neuromuscular electrical stimulation applied over the muscle belly (vib+stim) are used as indicators of motoneuron facilitation and, theoretically, persistent inward current strength. However, neuromuscular electrical stimulation (NMES) applied to the nerve trunk may potentiate motoneuronal excitability more than muscle belly NMES, yet it remains unclear whether NMES applied over the nerve evokes robust Tvib and Tsust responses when used during the vib+stim protocol. This study tested whether a nerve-targeted vib+stim protocol elicits Tvib and Tsust responses in the ankle plantar flexors with acceptable intra- and inter-session reliability. Fifteen men performed the vib+stim protocol with NMES applied over the tibial nerve three times across two sessions; twice in a single session (5-min apart) to test intra-session reliability and then again after 48 h to test inter-session reliability. Intraclass correlation coefficients (ICC3,1), within-participant coefficients of variation (CV) and pairwise comparisons were used to verify relative and absolute reliability as well as systematic bias. Thirteen men presented Tvib and Tsust responses (response rate of 87%). Intrasession Tvib and Tsust ICCs were >0.73 but inter-session ICCs were <0.5. Although no systematic bias was detected (p>0.05), both intra- and inter-session CVs were large (>10%) for Tvib and Tsust. The Vib+stim protocol with NMES applied over the nerve evoked Tvib and Tsust in almost all participants, but presented a large intra- and inter-session variability. The method does not appear to be effective for assessing motoneuron facilitation in the plantar flexors.

Key Words: Motoneuron; neuromuscular electrical stimulation; intraclass correlation coefficient; coefficient of variation; neuromuscular system.

Facilitatory modulation at the motoneuron can be exerted by the development of persistent inward currents (PIC), which are depolarizing currents caused by voltage-sensitive Na⁺ and Ca²⁺ channels largely residing in the motoneuron dendrites. These channels remain open while the motoneuron membrane potential remains above the threshold for PIC activation, causing a sustained motoneuron depolarization and allowing the motoneuron to fire at higher frequencies than would be achieved solely through ionotropic (non-PIC) activation. PICs also allow the motoneuron to remain firing when synaptic input from supraspinal and reflexive pathways decreases below the level at firing onset; i.e. PICs alter the motoneuronal input-output relationship. Given the influence of motoneuron firing on muscular force production, PICs are fundamental to achieving high force levels. They play an important role in some clinical conditions, including spasticity. The paired motor unit technique is the most recognized and accepted method for PIC estimation in vivo in humans. In this method, pairs of motor units of different firing thresholds are tracked during a ramped isometric contraction, and based on bistable firing behavior of motoneurons, PIC strength in a higher-threshold motor unit (i.e. a ‘test’ unit) is estimated as the difference in firing rate of a lower-threshold (‘control’) motor unit at the points of recruitment and derecruitment of the higher-threshold motor unit. That is, PICs are considered to be greater when the higher-threshold units continue to fire in the
downward slope of the ramp contraction to lower firing rate levels (and usually lower force levels) of the control unit. However, the paired motor unit technique requires the use of either invasive intra-muscular electromyography (EMG) or high-density surface EMG systems with the associated use of complex motor unit decomposition algorithms. Furthermore, the technique requires the production of voluntary muscle contraction, which themselves influence PIC activation through the release of neuromodulators such as serotonin, inhibition by antagonist muscle activation, and contractions must be accurately produced without activation of antagonist muscles that might inhibit PICs. Accurately producing ramped contractions may be especially difficult in many clinical patients. Due to these limitations, the paired motor unit technique may not always be feasible in some clinical or research settings. An alternative method to estimate PICs in vivo in humans is required. One possibility that has yet to be fully validated is to assess the neuromuscular response to tendon vibration, whereby an increase in motoneuron firing frequency and force output not only during, but also after cessation of tendon vibration may be indicative of PIC activation. Whilst, isolated tendon vibration usually recruits only low-threshold motor units, which in turn may result in a small muscle force output, researchers have simultaneously imposed neuromuscular electrical stimulation (NMES) and tendon vibration to recruit higher-order motor units and thus produce greater forces. Subsequently, 2-s NMES bursts have been imposed over tendon vibration (“stim+vib” technique; 33 s vibration at 70 to 115 Hz) and the torque developed during vibration after NMES cessation (vibratory torque; Tvib) as well as the sustained involuntary torque output after tendon vibration cessation (sustained torque; Tsust) taken as estimates of motoneuron output facilitation. Although several physiological mechanisms may influence the facilitation, it has been considered to be strongly influenced by PIC activation because it displays many hallmarks of PIC behavior, including joint angle (i.e. muscle length) dependence, warm-up (increasing effect as stimulus continues), sustained involuntary muscle activity (EMG) and force production in the absence of synaptic input (i.e. self-sustained motor unit firing), and inhibition by antagonist muscle activation (e.g. Trajano et al.). However, direct proof of the input of PICs to the test outcomes has not yet been obtained. Although Tvib and Tsust have been recognized as markers of motoneuron facilitation, and possibly PIC activation, further research is required to determine their reliability as a potential test of PIC strength (or facilitation more broadly) in human motoneurons as well as the potential clinical role for assessing PICs in aging, rehabilitation and patient populations. Moreover, some methodological procedures still need to be clarified. For instance, the reliability of Tvib and Tsust have only been reported from data captured in the same session (i.e. intra-session reliability; Trajano et al.). However, as Tvib and Tsust measurements are required between days to assess both acute and chronic effects of disease, disuse, exercise or nutritional interventions, inter-session reliability needs to be ascertained. Furthermore, Trajano et al. and Kirk et al. applied NMES to the muscle belly, which may be less efficient than NMES over the nerve trunk to recruit motor units through central pathways. Indeed, afferent la fiber traffic to the motoneurons may also be higher during NMES applied over the nerve than the muscle belly, at least when low forces are evoked by the NMES. Furthermore, nerve stimulation may recruit motor units more broadly within a muscle, rather than only those that lie superficially, closer to the stimulating electrodes. Thus, the vib+stim protocol might theoretically be more potent when NMES is applied over the nerve than the muscle belly. However, it remains unclear if the vib+stim protocol using nerve stimulation would evoke Tvib and Tsust responses as well, and as reliably, as with muscle belly NMES.

Therefore, the primary aim of this study was to determine whether the vib+stim protocol performed with NMES applied to the tibial nerve could elicit significant Tvib and Tsust responses from the plantar flexor muscles. A second aim was to determine both the intra- and inter-session reliability of the vib+stim protocol when using tibial nerve stimulation. As motor units exhibit differences in bistable behavior, with fully bistable units showing prolonged firing behavior after activation (probably lower-threshold, fatigue resistant units) and partially bistable units ceasing relatively rapidly (<3s; Lee and Heckman), Tvib and Tsust responses were assessed at multiple time points up to 4 s after cessation of NMES and up to 3 s after cessation of tendon vibration to determine whether reliability is affected by the measurement time point.

Materials and Methods

Participants

Fifteen young, physically active men without known neuromuscular, metabolic, or cardiovascular impairments completed one familiarization and two experimental sessions. However, a notable warm-up effect (i.e. a difference in torque during vibration after the first NMES burst vs. the fifth/last NMES burst [Tvib]) or a sustained torque response was clearly detected in at least one trial in only 13 participants. Therefore, 13 “responsive” men were subsequently included in the reliability analysis (25.2 ± 5.5 y; 76.6 ± 9.0 kg; 1.73 ± 0.1 m; 25.6 ± 3.2 kg/m²). These participants were instructed to avoid vigorous physical activity and caffeine 48 h prior the experimental sessions, and to not take medications or food supplements throughout the study period. All procedures were approved by the Institutional Review Board (12630519.6.0000.5650) and were performed in accordance with the Declaration of Helsinki. The informed consent was obtained from all participants prior to participation.
Concurrent Achilles tendon vibration and tibial nerve stimulation


Experimental design

The experimental design is shown in Figure 1. Participants visited the laboratory on three occasions. On Day 1 the participants were familiarized with all experimental procedures. On Day 2 (Experimental Session 1), the participants performed the vib+stim protocol twice with a 5-min passive recovery in order to determine the intrasession reliabilities of Tvib and Tsus. After 48 h, they performed the vib+stim protocol again to allow assessment of intersession reliability (Experimental Session 2).

Experimental procedures

All procedures were performed on the ankle joint of the right leg. The participants were seated in isokinetic device with the knee fully extended and ankle dorsiflexed to 10° since vib+stim protocol demonstrates a joint-angle dependence. Initially, participants sat in the chair of an isokinetic dynamometer (Biodex System 4 Pro, Biodex Medical System, Shirley, NY) with the right knee extended, hips flexed to 85°, and ankle joint in 10°dorsiflexion. After seat belts were applied across the chest to minimize extraneous movement, participants performed a warm-up of five isometric plantar flexions at 20, 40, 60, 80, and 100% of perceived maximal effort before performing three maximal voluntary isometric plantar flexor contractions (MVC) with 1 min of passive rest. Subsequently, a constant-current electrical stimulator (Nicolet Viking Quest, Natus Medical Incorporated, Pleasanton, CA) was used to deliver an electrical square-wave stimulus (1-ms pulse width) to the tibial nerve. The cathode was placed on the popliteal fossa at a point that evoked the greatest motor response and the anode was placed over the patella. The intensity necessary to induce an isometric contraction at 20% of MVC (measured during familiarization) with a 2-s 20-Hz tetanic train was set daily but used in all stimulations performed within a given session; this 20% MVC torque level was used in previous studies using muscle belly NMES. The participants then completed the stim+vib protocols.

Tendon vibration superimposed with NMES electrical stimulation (stim+vib)

Tsus and Tvib were measured during the stim+vib protocol. The Achilles tendon was mechanically vibrated at 72 Hz by hand-held vibrator (Vyper 2.0, Max Recovery, São Paulo, SP) for 33sec (Figure 2). The vibrator was firmly held against a marked point in line with medial malleolus on the Achilles tendon by the same rater in all experimental sessions without causing any visible increments in resting plantar flexor torque. Ten seconds after vibration onset, five 2-s bursts of 20-Hz tibial nerve NMES were applied with a 2-s rest between bursts. A 0.5-s window starting 0.5, 2, and 4 s after NMES cessation was used to quantify Tvib, whilst Tsus was quantified 0.5, 1, 2, and 3 s after vibration cessation.
The warm-up effect was defined as the difference in torque developed during vibration 0.5 s after the first NMES burst (0.5-s window) to that at 0.5 s after the last NMES burst. Responsiveness to the vib+stim protocol was considered as a visible warm-up effect or notable sustained torque following the vib+stim sequence 14. As plantar flexor muscles impose a small passive torque even when the muscle is relaxed,14,19,20 the baseline torque was subtracted before Tvib and Tsust calculation. Ankle joint torque and the electrical stimulus were simultaneously recorded using LabChart software (version 6.1.3, PowerLab system ADInstruments, NSW, Australia).

**Statistical analysis**

Data distribution was verified by Shapiro-wilk test. The mean and standard deviations (SD) for Tvib and Tsust scores were calculated to quantify inter- and intrasession reliabilities. Relative reliability was assessed by two-way mixed effect intraclass correlation coefficient (ICC type 3.1) with absolute agreement.21,22 We denoted ICC scores < 0.5 as poor, 0.5 to 0.74 as moderate, 0.75 to 0.9 as good, and > 0.9 as excellent.22 Typical error (TE) and within-participant coefficient of variation (CV) were used to assess absolute reliability.21,23,24 TE was calculated as SD of the difference divided by square root of 2,24 while CV was calculated for each participant dividing the SD of each pair of measurements by its mean multiplied by 100.23 Bland and Altman analysis and paired t-tests or Wilcoxon tests (non-normality data, i.e., Tsust at 2 and 3 s after NMES and vibration cessation) were used to assess systematic error.23 The worthwhile changes in Tvib and Tsust were quantified as small (SWC), moderate (MWC), and large (LWC) according to the

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Fig 2. Schematic representation of Tendon vibration superimposed to electrical stimulation protocol to evoke reflexive torque responses.

Nm = Newton/meters; Hz = Hertz; NMES = Neuromuscular electrical stimulation; Tvib 0.5 = torque at 0.5 second after cessation of neuromuscular electrical stimulus; Tvib 2 = torque at 2 seconds after cessation of neuromuscular electrical stimulus; Tvib 4 = torque at 4 seconds after cessation of neuromuscular electrical stimulus. Tsust 0.5 = torque at 0.5 second after vibration cessation. Tsust 1 = torque at 1 second after vibration cessation. Tsust 2 = torque at 2 seconds after vibration cessation. Tsust 3 = torque at 3 seconds after vibration cessation. Figure adapted from Kirk et al.14
Concurrent Achilles tendon vibration and tibial nerve stimulation


The following formula: 0.2 (small), 0.6 (moderate), and 1.2 (large) x between-participant SD. Statistical significance was set to p < 0.05. The Shapiro-wilk test, ICC, paired t-test, and Wilcoxon procedures were completed in the Statistical Package for Social Sciences (SPSS, version 20.0). SWC, MWC, LWC, TE and CV were performed in a custom-made Microsoft Excel spreadsheet. Bland and Altman analysis were completed in GraphPad Prism (Version 8).

Results

Thirteen of the fifteen participants demonstrated a warm-up effect or a notable self-sustained torque after vib+stim, i.e., 87% of the sample showed Tvib and Tsust responses to the vib+stim protocol using NMES over the nerve. The intrasession reliability scores varied according to the time point at which the measurements were taken during the vib+stim protocol, and are reported in Table 1. The highest intrasession ICCs for Tvib and Tsust were 0.79 and 0.89, respectively. The lowest intra-session TEs and CVs were 3.6 Nm and 37% for Tvib, and 2.5 Nm and 35% for Tsust. No significant systematic intra-session bias was found (p > 0.05) with the lowest intra-session bias being -0.9 Nm for Tvib and 0.1 Nm for Tsust. The lowest SWC, MWC, and LWC were 10.5%, 31.5%, and 63%, respectively, for Tvib, and 10.7%, 32.2% and 64.4%, respectively, for Tsust. The inter-session reliability of Tvib and Tsust also varied according to the time-point at which the measurements were taken during and after the vib+stim protocol, as reported in Table 2. The highest inter-session ICCs for Tvib and Tsust were 0.43 and 0.56, respectively. The lowest inter-session TEs and CVs were 5.4 Nm and 53% for Tvib, and 4.5 Nm and 49% for Tsust. No significant systematic inter-session bias was found (p > 0.05) and the lowest inter-session biases were 0.9 Nm for Tvib and 0.1 Nm for Tsust. The lowest SWC, MWC, and LWC were 14.1%, 42.2% and 84.4%, respectively, for Tvib, and 13.7%, 41.1% and 82.3%, respectively, for Tsust.

Table 1. Intra-session reliability scores of vibratory and sustained torque (Nm).

<table>
<thead>
<tr>
<th>Trial 1</th>
<th>Trial 2</th>
<th>Bias (LOA 95%)</th>
<th>CV (%)</th>
<th>ICC (95% CI)</th>
<th>TE</th>
<th>SWC (%)</th>
<th>MWC (%)</th>
<th>LWC (%)</th>
</tr>
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<tbody>
<tr>
<td>Day 1</td>
<td>Day 1</td>
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<tr>
<td>T_vib-0.5s</td>
<td>8.3 ± 7.2</td>
<td>9.2 ± 5.7</td>
<td>-0.9 (-12 to 10)</td>
<td>51.1</td>
<td>0.76 (0.23 – 0.93)</td>
<td>4.0</td>
<td>1.2 (13.4%)</td>
<td>3.5 (40.1%)</td>
</tr>
<tr>
<td>T_vib-2s</td>
<td>9.1 ± 7.0</td>
<td>10.7 ± 5.1</td>
<td>-1.6 (-13 to 9.3)</td>
<td>40.9</td>
<td>0.74 (0.14 – 0.92)</td>
<td>4.0</td>
<td>1.1 (11%)</td>
<td>3.3 (31.1%)</td>
</tr>
<tr>
<td>T_vib-4s</td>
<td>9.8 ± 6.9</td>
<td>11.4 ± 5.2</td>
<td>-1.6 (-12 to 8.5)</td>
<td>37.0</td>
<td>0.79 (0.30 – 0.94)</td>
<td>3.6</td>
<td>1.1 (10.5%)</td>
<td>3.4 (31.5%)</td>
</tr>
<tr>
<td>T_sust-0.5s</td>
<td>10.2 ± 6.8</td>
<td>10.5 ± 5.6</td>
<td>-0.3 (-12 to 11)</td>
<td>35.3</td>
<td>0.73 (0.12 – 0.92)</td>
<td>4.1</td>
<td>1.1 (10.7%)</td>
<td>3.3 (32.2%)</td>
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<tr>
<td>T_sust-1s</td>
<td>8.1 ± 5.4</td>
<td>8.0 ± 6.0</td>
<td>0.1 (-9.1 to 9.4)</td>
<td>38.5</td>
<td>0.80 (0.33 – 0.94)</td>
<td>3.3</td>
<td>1.0 (13%)</td>
<td>3.1 (39%)</td>
</tr>
<tr>
<td>T_sust-2s</td>
<td>4.7 ± 5.0</td>
<td>5.3 ± 5.9</td>
<td>-0.7 (-7.5 to 6.2)</td>
<td>53.6</td>
<td>0.89 (0.63 – 0.97)</td>
<td>2.5</td>
<td>1.0 (20.9%)</td>
<td>3.1 (62.6%)</td>
</tr>
<tr>
<td>T_sust-3s</td>
<td>3.8 ± 4.3</td>
<td>4.7 ± 5.8</td>
<td>-0.9 (-8.3 to 6.5)</td>
<td>71.3</td>
<td>0.84 (0.48 – 0.95)</td>
<td>2.7</td>
<td>1.0 (22.6%)</td>
<td>2.9 (67.8%)</td>
</tr>
</tbody>
</table>

Tvib = vibratory torque; Tsust = sustained torque; LOA = Limit of agreement; CV = within-participant coefficient of variation; ICC = Intraclass correlation coefficient; TE = Typical error of the measurement; SWC = Smallest worthwhile change; MWC = Moderate worthwhile change; LWC = Large worthwhile change.
Discussion

The present data show that Tsust and Tvib could be evoked in the plantar flexors by the vib+stim protocol using NMES over the nerve trunk in a young, healthy, male cohort. In addition, the intra-session Tsust and Tvib analyses revealed no significant systematic bias and moderate-to-good ICCs (>0.73). However, the confidence interval for ICCs was large and CVs were high (>10%). Therefore, even within the same session, the test reliability may not be sufficient for research or clinical use. In fact, the degree of variation (error) of the measurement in vib+stim protocol was sufficiently high that, generally, only large changes in Tsust and Tvib would be confidently detected within the same session (i.e. LWC > TE > SWC and MWC). Inter-session Tvib and Tsust were also had poor reliability, indicating that the test may not be useful to track longitudinal changes in motoneuron facilitation capacity over time. Although, there was no significant systematic inter-session bias, Tvib and Tsust were associated with low ICCs and high CVs at all measured time points. Furthermore, similar to intra-session results, only large changes in Tvib and Tsust would be detected across the sessions (i.e. >63 and 64% for Tvib and Tsust, respectively). The large inter-session variability brings into question the utility of the vib+stim test, as conducted in the current experiments, for use in research and clinical settings. Previous studies have shown that Tsust and Tvib responses can be evoked by the vib+stim protocol with stimulation applied over the plantar flexor muscle belly. Kirk et al. reported that only ~68% of the participants showed Tsust and Tvib responses using that method. In the present study, Tsust and Tvib responses were evoked using NMES over the nerve in 13 of the 15 participants (i.e. 87% of the sample). Although these findings are consistent with a greater H-reflex responses being evoked by NMES applied over the trunk than the muscle belly, suggesting a potentiation of Ia afferent excitatory synapses onto spinal motoneurons and, possibly, favorable PIC development. Due to methodological and sample differences, the direct

<table>
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<tr>
<th>Table 2. Inter-session reliability scores of vibratory torque and sustained torque at different time-points (Nm).</th>
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<tr>
<td><strong>Tvib-0.5s</strong></td>
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<td><strong>Tvib-2s</strong></td>
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<td><strong>Tvib-4s</strong></td>
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<td><strong>Tsust-0.5s</strong></td>
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<td><strong>Tsust-1s</strong></td>
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<td><strong>Tsust-2s</strong></td>
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<td><strong>Tsust-3s</strong></td>
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comparison between our and Kirk et al.\textsuperscript{14} study should be considered cautiously and may not indicate adequately whether the nerve-targeted NMES is a more robust method for providing motoneuron facilitation than muscle belly NMES during concurrent Achilles tendon vibration and NMES protocol. Thus, further studies using similar methodological procedures and the same sample participants should be required. Nonetheless, reliability of the nerve-targeted technique was only poor to good, as demonstrated by high intra-session TEs and CVs (>35\%), and only moderate-to-good ICCs. Intra-session variability of the nerve stimulation method may be partly attributable to the NMES procedures. Indeed, repetitive NMES may elicit a progressive increase in PIC affecting motoneuronal excitability,\textsuperscript{1} which may persist for several minutes after cessation of the NMES.\textsuperscript{28} Therefore, given the effect of PICs on motoneuronal excitability, Tvib and Tsust might be expected to be higher in the second than the first trial when using the nerve stimulation method, which in turn was confirmed by our intra-session Bland-Altman analysis. The poor to good reliability obtained using the nerve-targeted technique performed in the current study can be contrasted with the data of Trajano et al.\textsuperscript{3} who reported ICCs >0.95, indicating excellent intra-session reliability using muscle belly stimulation (although other indications of reliability were not provided). In addition to the different method of stimulation between the methods, discrepancies in intra-session reliability may result from other between-study differences such as subject heterogeneity, e.g. men and women participated in the study of Trajano et al.\textsuperscript{1}. In addition to questionable intra-session reliability, Tsust and Tvib responses were also found not to be reliable between sessions. Whilst no other studies have reported inter-session reliability vib+stim outcomes, the present results are consistent with other electrophysiological techniques used to assess central activity, for which a large inter-session variability has been reported.\textsuperscript{29,30} Indeed, when assessed in a similar body position to that used in the current study (i.e. knee fully extended) medial gastrocnemius H-reflex inter-session reliability has also been shown to be poor.\textsuperscript{30} Although the reason for the poor inter-session reliability remains unclear, inconsistency in the measurement protocol may play a role.\textsuperscript{23} For example, whilst all trials were performed by the same experienced investigator, factors such as electrode positions and both hand-held vibrator position and pressure may have varied between sessions. The specific effects of these may be examined in future. The vib+stim protocol imposed by applying NMES over the tibial nerve tends to evoke Tvib and Tsust responses in a majority of individuals, and with likely a greater rate (i.e. higher proportion of ‘responders’) than when NMES is applied to the plantar flexor muscle belly. However, Tvib and Tsust responses showed unacceptable within- and between-day reliability, indicated by large within-participant variability, low ICC, and insensitivity to detect small-to-moderate worthwhile changes within and between sessions. Thus, at least when using the procedures adopted in the present study, the vib+stim technique using tibial nerve NMES may not be of use in the study of motoneuron facilitation, or PIC strength, in research or clinical environments.

**List of acronyms**

Ca$^{2+}$ = Calcium  
CV = Coefficients of variation  
EMG = Electromyography  
Hz = Hertz  
ICC = Intraclass correlation coefficients  
LWC = large worthwhile change  
MVC = Maximal voluntary contraction  
MWC = moderate worthwhile change  
Na$^+$ = Sodium  
NMES = Neuromuscular electrical stimulation  
p = alpha level  
PIC = Persistent inward currents  
SD = Standard deviation  
SWC = small worthwhile change  
TE = Typical Error  
Tsust = Sustained Torque  
Tvib = Vibratory Torque  
Vib+stim = Concurrent Achilles tendon vibration and neuromuscular electrical stimulation

**Authors’ contributions**

DCLV participated in the conception and design of the work, data acquisition and analysis, drafting of the
manuscript, and approved the final version. AV participated in the conception and design of the work, data analysis, drafting of the manuscript, and approved the final version. MAS participated in the data acquisition, drafting of the manuscript, and approved final version. RRC participated in the data analysis, drafting of the manuscript, and approved the final version. VL participated in the data acquisition, drafting of the manuscript, and approved final version. A JB participated in the data analysis, drafting of the manuscript, revised of the English grammar, and approved the final version. MB participated in the conception and design of the work, data analysis, drafting of the manuscript, and approved the final version.

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Conflict of Interest
The authors declare no competing interests.

Ethical Publication Statement
We confirm that we have read the Journal’s position on issues involved in ethical publication and affirm that this report is consistent with those guidelines.

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