

2024

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[10.46690/ager.2024.02.05](https://doi.org/10.46690/ager.2024.02.05)

Hosseini, M., Ali, M., Fahimpour, J., Keshavarz, A., & Iglauer, S. (2024). Energy storage in carbonate and basalt reservoirs: Investigating secondary imbibition in H<sub>2</sub> and CO<sub>2</sub> systems. *Advances in Geo-Energy Research*, 11(2), 132-140. <https://doi.org/10.46690/ager.2024.02.05>

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## Original article

# Energy storage in carbonate and basalt reservoirs: Investigating secondary imbibition in H<sub>2</sub> and CO<sub>2</sub> systems

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### Keywords:

Secondary imbibition  
H<sub>2</sub> geo-storage  
CO<sub>2</sub> geo-storage  
carbonates  
basalts

### Cited as:

Hosseini, M., Ali, M., Fahimpour, J., Keshavarz, A., Iglauer, S. Energy storage in carbonate and basalt reservoirs: Investigating secondary imbibition in H<sub>2</sub> and CO<sub>2</sub> systems. *Advances in Geo-Energy Research*, 2024, 11(2): 132-140.

<https://doi.org/10.46690/ager.2024.02.05>

### Abstract:

Gas injection into geological storage sites displaces existing water in rock pore spaces, triggering lateral secondary imbibition. This phenomenon involves the migration of water from areas with higher water saturation to replenish the displaced water. The lateral distance over which this imbibition occurs is critical for understanding injection/withdrawal flow rates and trapped-gas saturation during hydrogen and carbon dioxide geological storage. This study investigates secondary imbibition dynamics in hydrogen and carbon dioxide systems for calcite (representing carbonates) and basalt, considering pressure and temperature effects. Utilizing the modified Lucas-Washburn equation, the results reveal that lateral distance and secondary imbibition rates of water for all gas and rock systems decline with pressure. Additionally, the lateral distance and secondary imbibition rate of water for the hydrogen system at carbonates and basalts, and the carbon dioxide system at carbonates, increase with temperature. However, the lateral distance and secondary imbibition rate of water for the carbon dioxide system at basalts decrease with temperature. This research provides crucial fundamental data with significant implications for underground hydrogen storage and carbon dioxide geological storage. The findings contribute to the understanding of lateral imbibition in carbonate and basaltic rocks, offering valuable insights for enhancing gas retention within pore spaces, thereby influencing residual trapping.

## 1. Introduction

In recent years, large-scale gas storage has been increasingly important for energy transition or “Net-Zero” targets (Tarkowski, 2019; Hassanpouryouzband et al., 2020b; Zivar et al., 2021; Xu et al., 2022). For example, the reduction of dependency on fossil fuels (e.g., oil and coal) in power generation requires the production and storage of more renewable resources (e.g., hydrogen production and storage) (Helm, 2016; Michaelides, 2017; Hassanpouryouzband et al., 2018; Palmer, 2019). In addition, the permanent removal of carbon dioxide (CO<sub>2</sub>) from the atmosphere requires carbon capture and storage technology (Lackner et al., 2003; Hassanpouryouzband et al., 2019; Pentland et al., 2021; Isfehiani et al., 2023; Zhang et al., 2023).

Geological formations, including reservoir rocks or salt caverns made through the process of dissolving salt in deep

salt beds by circulating water injected through a well, provide large-scale gas storage capacities (Pfeiffer and Bauer, 2015; Hemme and Berk, 2018; Zeng et al., 2022). However, geological gas storage is implemented for different purposes. For example, hydrogen gas as a clean fuel is temporarily trapped in geological formations (a process known as underground hydrogen storage (UHS)) and withdrawn again for power generation at peak demand times (Hassanpouryouzband et al., 2020a; Muhammed et al., 2022). Whereas, CO<sub>2</sub> geological storage (CGS) is a long-term solution for permanent locking away of gas and enhanced hydrocarbon recovery (Blunt et al., 1993; Metz et al., 2005; Boot-Handford et al., 2014; Ettehadtavakkol et al., 2014). CO<sub>2</sub> may also be used as a cushion gas for hydrogen recovery at peak demand times by retaining adequate reservoir pressure to keep the hydrogen withdrawal stable (Isfehiani et al., 2023).

Fluid dynamics such as drainage and imbibition in porous medium play important roles in simulating and developing models for predicting UHS and CGS performances (Cai and Yu, 2011; Hashemi et al., 2021; Zivar et al., 2021). In this regard, spontaneous imbibition (SI) is a process in which a wetting phase (e.g., formation brine) displaces a fraction of the non-wetting phase (e.g., injected gas) via capillary suction in a porous medium (Mason and Morrow, 2013; Iglauer et al., 2015; Yang et al., 2018; Gao et al., 2019). For example, for a water-wet reservoir rock where hydrogen has been stored, SI is defined as the re-imbibition of brine (displacing the mobile-gas phase) in the rock when hydrogen is withdrawn (Cai et al., 2014; Zivar et al., 2021). Another example is for CGS process where the CO<sub>2</sub> plume migrates from the injection point and then water re-imbibes the pore space of the formation (Li et al., 2012; Herring and Andersson, 2016; Zhang et al., 2022). This re-imbibition process is continued until a trapped-gas saturation is achieved, which is known as residual gas trapping (Bennion and Bachu, 2008; Iglauer et al., 2015; Cai et al., 2022). The gas mobilities during drainage and imbibition processes are different, reflecting the effect of hysteresis on capillary pressure curves (Plug et al., 2007). This hysteresis is specifically important for hydrogen geological storage where gas injection/withdrawal operation is cyclic (Zivar et al., 2021). The increase in the number of hydrogen injection/withdrawal cycles (capillary hysteresis) leads to an increase in the trapped-hydrogen (H<sub>2</sub>) saturation and consequently, a reduction in the efficiency of hydrogen recovery (Carden and Paterson, 1979; Hashemi et al., 2021), which is not favorable for short-term gas geo-storage purposes. However, an increase in the trapped-CO<sub>2</sub> saturation in a rock indicates more residual storage capacity for CO<sub>2</sub> which is favorable for successful sequestration and long-term containment security of CO<sub>2</sub> (Tokunaga et al., 2013; Iglauer et al., 2015).

The literature data for determining the SI dynamics at geo-storage conditions are scarce. So far, Pan et al. (2022) have used the modified Lucas-Washburn equation to compute the SI dynamics of brine in small capillary tubes of sandstone for methane (CH<sub>4</sub>), H<sub>2</sub>, and CO<sub>2</sub> systems under geo-storage conditions. They found that SI rates for H<sub>2</sub> and CH<sub>4</sub> increase with formation depth, however, this phenomenon is reversed for CO<sub>2</sub>. They also showed that the SI rate decreases in the presence of organic matter and can be increased with silica nanofluid aging.

Thus, there is a clear paucity of data for SI dynamics for carbonate and basaltic rocks at geo-storage conditions. Calcites, representing carbonate reservoir rocks, are usually characterized by high porosity and permeability, providing favorable conditions for fluid migration and storage (Tonnet et al., 2011; Haldar, 2020). Basaltic rocks, prevalent in volcanic regions such as the mid-ocean ridges, exhibit distinct geological features, including a dense, fine-grained matrix with low to moderate porosity and permeability (Selley et al., 2005).

The present study seeks to address this gap by applying the modified Lucas-Washburn equation to investigate SI dynamics in H<sub>2</sub> and CO<sub>2</sub> systems for calcite and basalt under varying pressure and temperature conditions. The aim is to contribute

fundamental data that will enhance the understanding of SI behaviors, crucial for optimizing gas storage projects in carbonate and basaltic rocks. In considering the research status, it is evident that while the general principles of imbibition and drainage are well-established, the specific dynamics in carbonate and basaltic rocks, especially under geo-storage conditions, warrant a more comprehensive exploration. The present study, focusing on these specific geological formations, aims to bridge this knowledge gap and offer insights that can inform future advancements in underground gas storage technologies. This work thus provides fundamental data for the successful fulfillment of the UHS and CGS in carbonate and basaltic rocks.

## 2. Methodology

By assuming a series of small parallel capillary tubes for the porous rock, the fluid velocity ( $v_i$  where  $i$  denotes the wetting ( $w$ ) and non-wetting ( $nw$ ) phases) in the rock is defined as the fluid displacement ( $L_i$ ) in the small capillary tubes at a given time ( $t$ ):

$$v_i = \frac{dL_i}{dt} \quad (1)$$

The fluid flow through porous medium can be described by Darcy's law (Neuman, 1977):

$$v_i = -\frac{kk_{ri}}{\mu_i}(\nabla p_i - \rho_i g) \quad (2)$$

where  $k$  is the rock permeability,  $k_{ri}$  is the relative permeability,  $\mu_i$  is the fluid viscosity,  $\nabla p_i$  is the pressure gradient,  $\rho_i$  is the fluid density, and  $g$  is the gravitational acceleration. By neglecting the gravity and gas/water counter-current flow and combining Eqs. (1)-(2), the following equation is obtained:

$$\frac{dL_i}{dt} = -\frac{kk_{ri}p_i}{\mu_i L_i} \quad (3)$$

The capillary pressure is obtained by the Young-Laplace equation:

$$p_c = p_{nw} - p_w = \frac{2\gamma \cos \theta_a}{r} \quad (4)$$

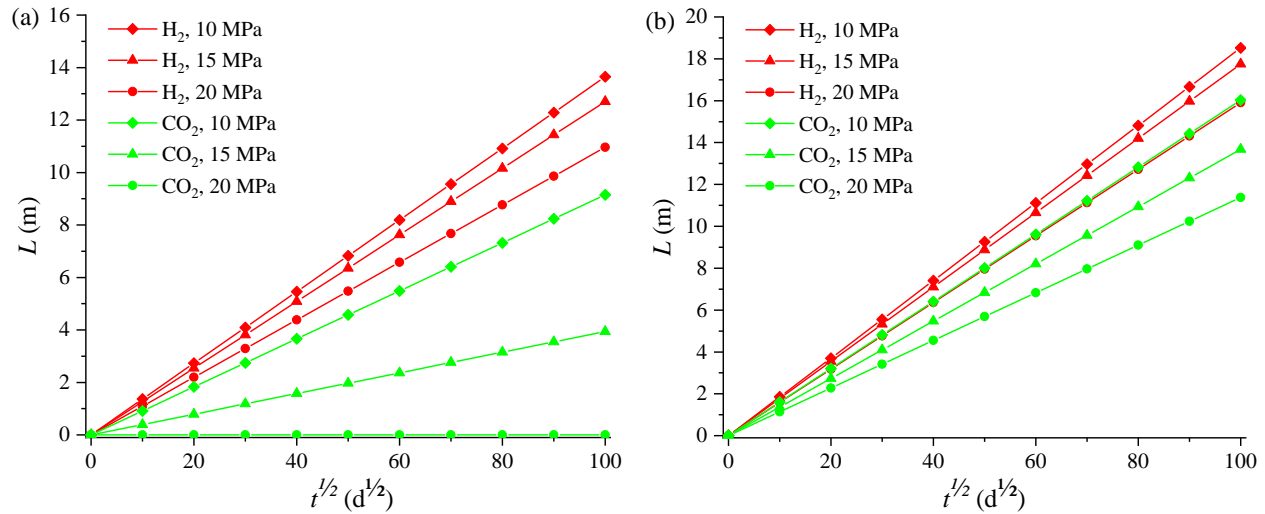
where  $\gamma$  is the gas-water interfacial tension,  $\theta_a$  is the advancing water contact angle in a rock/gas/water system, and  $r$  is the mean pore throat radius. Behind the imbibition front, the parallel capillary tubes are assumed to be entirely saturated with water (e.g.,  $S_w = 100\%$  and  $k_{rw} = 1$ ). Thus, the following equation is obtained by the combination of Eqs. (3)-(4):

$$\frac{dL_w}{dt} = \frac{2k\gamma \cos \theta_a}{r\mu_w L_w} \quad (5)$$

Integrating Eq. (5) and assuming  $L_w(t = 0) = 0$ , the following equation is obtained:

$$L_w = \sqrt{4t \frac{k}{r} \frac{\gamma}{\mu_w} \cos \theta_a} \quad (6)$$

Eq. (6) is the modified Lucas-Washburn equation which is used to determine the distance ( $L$ ) for secondary imbibed formation brine in small capillary tubes of carbonate and basaltic rocks at a given time ( $t$ ) (Lucas, 1918; Washburn, 1921;



**Fig. 1.** Effect of pressure and temperature on water secondary imbibition in carbonates. (a) 323 K for H<sub>2</sub> and CO<sub>2</sub> systems, and (b) 353 K for H<sub>2</sub> and 343 K for CO<sub>2</sub>. Readers are referred to Arif et al. (2017) and Hosseini et al. (2022c) for  $\theta_a$  data, Li et al. (2012) and Hosseini et al. (2022b) for  $\gamma$  data, and Kestin et al. (1981) for  $\mu$  data.

Pan et al., 2021). It is clear from Eq. (6) that there is an ideally linear relationship between  $L$  and  $\sqrt{t}$ . In addition to this, the parameters are categorized into three groups. The  $k$  and  $r$  reflect the rock properties,  $\gamma$  and  $\mu$  reflect the fluid properties, and  $\theta_a$  reflects the rock-fluid interaction or wettability (note: advancing contact angle is associated with the imbibition process, where the fluid infiltrates the porous medium, while receding contact angle is associated with the drainage process, where the fluid is expelled from the porous medium (Iglauer et al., 2015)). It is notable that the modified Lucas-Washburn equation is not valid for the intricate reservoir conditions as many relevant factors such as initial water saturation, irreducible gas saturation, gas viscosity, gas density, gas compressibility, mutual solubility of gas and water, pore size distribution, rock mineralogy, layer geometry have not been accounted in Eq. (6). Furthermore, the utilization of Eq. (6) is restricted when dealing with gas-wet carbonate or basaltic rocks, where  $\theta$  is greater than  $90^\circ$  or the  $\cos\theta$  is negative. Thus, the following discussion is obtained for the simplified reservoir conditions to analyze the variation of  $L$  with the relevant parameters in the equation.

### 3. Results

Subsurface formations have different pressure and temperature values (Djebbar and Donaldson, 2012; Hosseini et al., 2014; Hosseini, 2016), it is thus important to characterize  $L$  as a function of pressure and temperature. All the parameters given in Eq. (6) are affected by pressure and temperature. However, the assumed constant (homogeneous) rock properties for carbonate and basaltic rocks. For carbonate rock,  $k = 10$  mD and  $r = 10$   $\mu\text{m}$  were assumed as it is a sedimentary rock, however, for basaltic rock,  $k = 10$  nD and  $r = 10$  nm were assumed as it is an igneous rock. Thus, the effect of other fluids, interface, and wetting characteristics of the rock/gas/water systems (taken from the literature (Kestin et

al., 1981; Li et al., 2012; Arif et al., 2017; Iglauer et al., 2020; Hosseini et al., 2022b, 2022c)) on the SI dynamics can be easily evaluated. Notably, clean carbonate and basalt samples (without aging in organic acids or other chemicals) were analyzed in this study.

#### 3.1 Effect of pressure and temperature on water secondary imbibition in carbonates

For both H<sub>2</sub> and CO<sub>2</sub> systems in carbonates,  $L$  and SI rates decreased with pressure, Fig. 1 and Table 1. For instance, at 323 K after 10,000 days for the H<sub>2</sub> system,  $L$  and SI rates decreased from 13.65 to 10.96 m and 0.14 to 0.11  $\text{m}\cdot\text{d}^{-0.5}$ , respectively, when pressure increased from 10 to 20 MPa. In addition, at similar physio-thermal geological conditions and similar injection time for the CO<sub>2</sub> system,  $L$  and SI rates decreased from 9.15 to 0 m and 0.09 to 0  $\text{m}\cdot\text{d}^{-0.5}$ , respectively, implying that there is no SI dynamics when the rock becomes gas-wet (Iglauer et al., 2015). However, for both H<sub>2</sub> and CO<sub>2</sub> systems in carbonates,  $L$  and SI rates increased with temperature, Fig. 1 and Table 1. For instance, at 20 MPa after 10,000 days for the H<sub>2</sub> system,  $L$  and SI rates increased from 10.96 to 15.90 m and 0.16 to 0.19  $\text{m}\cdot\text{d}^{-0.5}$ , respectively, when the temperature increased from 323 to 353 K. In addition to this, at similar physio-thermal geological conditions and at similar injection time for CO<sub>2</sub> system,  $L$  and SI rates increased from 0 to 11 m and 0 to 0.11  $\text{m}\cdot\text{d}^{-0.5}$ , respectively.

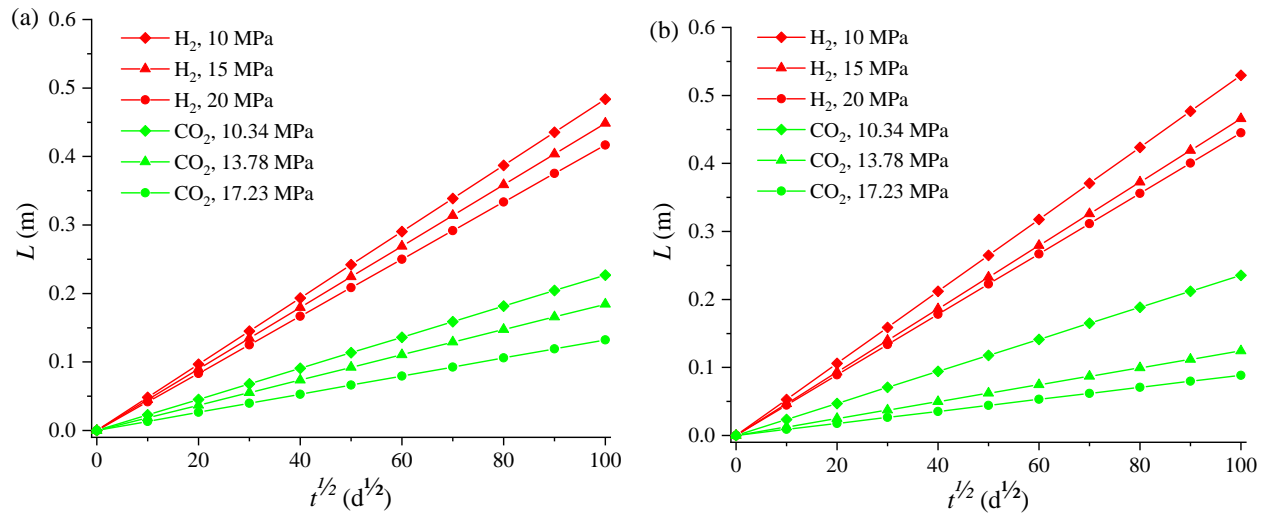
#### 3.2 Effect of pressure and temperature on water secondary imbibition in basaltic rocks

Analogous to the carbonates, both H<sub>2</sub> and CO<sub>2</sub> systems in basalts showed reductions in  $L$  and SI rates with pressure, Fig. 2 and Table 2. However, the variations in  $L$  and SI rates with pressure for both H<sub>2</sub> and CO<sub>2</sub> systems in the basalts are very low compared to the carbonates. For instance, at 308 K after 10,000 days for the H<sub>2</sub> system,  $L$  and SI rates

**Table 1.** Water secondary imbibition rate in carbonates for H<sub>2</sub> and CO<sub>2</sub> systems.

System	<i>T</i> (K)	<i>p</i> (MPa)	$\gamma$ (mN/m)	$\cos \theta_a$	$\mu$ (mPa·s)	SI rate (m·d <sup>-0.5</sup> )
H <sub>2</sub>	323	10	67.98	0.44	0.5489	0.1365
		15	67.38	0.38	0.5498	0.1270
		20	66.77	0.29	0.5506	0.1096
	353	10	61.90	0.57	0.3576	0.1852
		15	61.43	0.53	0.3588	0.1774
		20	60.96	0.43	0.3600	0.1590
CO <sub>2</sub>	323	10	35.5	0.37	0.5489	0.0915
		15	29	0.09	0.5498	0.0394
		20	26	0	0.5506	0
	343	10	43	0.70	0.407	0.1592
		15	34.5	0.64	0.4082	0.1367
		20	27	0.57	0.4094	0.1138

Note: The data for  $\mu$ ,  $\gamma$ , and  $\theta_a$  are taken from Kestin et al. (1981); Li et al. (2012); Arif et al. (2017); Hosseini et al. (2022b, 2022c).



**Fig. 2.** Effect of pressure and temperature on water secondary imbibition in basalts. (a) 308 K for H<sub>2</sub> and CO<sub>2</sub> systems, and (b) 343 K for H<sub>2</sub> and 333 K for CO<sub>2</sub>. Readers are referred to Iglauer et al. (2020) and Hosseini et al. (2022a) for  $\theta_a$  data, Li et al. (2012) and Hosseini et al. (2022b) for  $\gamma$  data, and Kestin et al. (1981) for  $\mu$  data.

decreased from 0.48 to 0.42 m and 0.0048 to 0.0042 m·d<sup>-0.5</sup>, respectively, when pressure increased from 10 to 20 MPa. In addition, at similar physio-thermal geological conditions and similar injection times for the CO<sub>2</sub> system, *L* and SI rates decreased from 0.23 to 0.13 m and 0.0023 to 0.0013 m·d<sup>-0.5</sup>, respectively. Moreover, for the H<sub>2</sub> system in basalts, *L* and SI rates slightly increased with temperature, Fig. 2 and Table 2. For instance, at 20 MPa after 10,000 days for the H<sub>2</sub> system, *L* and SI rates increased slightly from 0.42 to 0.45 m and 0.0042 to 0.0045 m·d<sup>-0.5</sup>, respectively, when the temperature increased from 308 to 343 K. However, for the CO<sub>2</sub> system in basalts, *L* and SI rates generally increased slightly with temperature, Fig. 2 and Table 2. For instance, at 17.23 MPa

after 10,000 days for the CO<sub>2</sub> system, *L* and SI rates decreased from 4.18 to 2.8 m and 0.04 to 0.03 m·d<sup>-0.5</sup>, respectively, when the temperature increased from 308 to 333 K.

#### 4. Discussion

Understanding the behavior of SI dynamics in gas storage scenarios is crucial for optimizing UHS and CGS projects. The parameters  $\mu$ ,  $\gamma$ , and  $\theta_a$  play a pivotal role in influencing SI rates and *L* in carbonate and basaltic rocks. The impact of pressure and temperature on these parameters is a key focus of the analysis.

**Table 2.** Water secondary imbibition rate in basalts for H<sub>2</sub> and CO<sub>2</sub> systems.

System	<i>T</i> (K)	<i>p</i> (MPa)	$\gamma$ (mN/m)	$\cos \theta_a$	$\mu$ (mPa·s)	SI rate (m·d <sup>-0.5</sup> )
H <sub>2</sub>	308	10	72.33	0.67	0.7194	0.0048
		15	71.61	0.58	0.7195	0.0045
	343	20	70.88	0.51	0.7197	0.0042
		10	65.46	0.50	0.407	0.0053
	308	15	64.89	0.39	0.4082	0.0047
		20	64.32	0.36	0.4094	0.0045
CO <sub>2</sub>	308	10	31.18	0.34	0.7194	0.0023
		15	29.55	0.24	0.7195	0.0018
	333	20	28.71	0.13	0.7197	0.0013
		10	37.7	0.20	0.47795	0.0024
	333	15	34.4	0.06	0.479	0.0012
		20	32.95	0.03	0.48	0.0009

Note: The data for  $\mu$ ,  $\gamma$ , and  $\theta_a$  are taken from Kestin et al. (1981); Li et al. (2012); Iglauer et al. (2020); Hosseini et al. (2022a, 2022b).

## 4.1 Pressure-dependent analysis

Analyzing the pressure-dependent trends, distinct behaviors were observed in carbonate rocks for both H<sub>2</sub> and CO<sub>2</sub> systems.

### 4.1.1 H<sub>2</sub> system in carbonate rock

In the H<sub>2</sub> system, increasing pressure results in a rise in  $\theta_a$  and a decrease in  $\gamma$ , while  $\mu$  shows a slight increase. For example, when pressure increased from 10 to 20 MPa at 323 K,  $\theta_a$  in carbonate rock increased from 64.2° to 73.35° (decrease in  $\cos \theta_a$  due to the increased intermolecular forces between gas and rock with pressure (Arif et al., 2017; Hosseini et al., 2022c)) and  $\gamma$  decreased from 67.98 to 66.77 mN/m (due to the increased intermolecular forces between gas and liquid with pressure (Hosseini et al., 2022b)), while  $\mu$  slightly increased from 0.5489 to 0.5506 mPa·s.

### 4.1.2 CO<sub>2</sub> system in carbonate rock

The CO<sub>2</sub> system in carbonate rock exhibits contrasting trends in  $\theta_a$ ,  $\gamma$ , and  $\mu$  with pressure. For example, when pressure increased from 10 to 20 MPa at 323 K,  $\theta_a$  in carbonate rock increased from 68° to 90° (decrease in  $\cos \theta_a$ ) and  $\gamma$  decreased from 35.5 to 26 mN/m, but  $\mu$  slightly increased from 0.5489 to 0.5506 mPa·s. Thus, for both H<sub>2</sub> and CO<sub>2</sub> systems in carbonate rock, all three parameters ( $\theta_a$ ,  $\gamma$ , and  $\mu$ ) were effective in the trend/rate of *L* with pressure, although the effects of  $\theta_a$  and  $\gamma$  are more tangible than  $\mu$  on this trend/rate. More values of *L* for the H<sub>2</sub> system compared to the CO<sub>2</sub> system in carbonate rock are attributed to the high  $\gamma$  and  $\cos \theta_a$  values for the H<sub>2</sub> system. However, more decrease in SI rate with pressure for the CO<sub>2</sub> system compared to the H<sub>2</sub> system in carbonate rock is attributed to the more decrease in  $\gamma$  and  $\cos \theta_a$  for the CO<sub>2</sub> system.

### 4.1.3 H<sub>2</sub> and CO<sub>2</sub> system in basaltic rock

The reductions in *L* and SI rates with pressure for basaltic rock are extremely lower than in carbonate rock. This is attributed to the low rock properties (*k* and *r*) for the basalts compared to the carbonates. However, this very smooth change in trend/rate of *L* with pressure and temperature in basalts can also be interpreted by the change in  $\theta_a$ ,  $\gamma$ , and  $\mu$  with pressure and temperature. The effects of pressure on  $\theta_a$ ,  $\gamma$ , and  $\mu$  in the basaltic rocks are similar to the carbonates. For the H<sub>2</sub> system, when pressure increased from 10 to 20 MPa at 308 K,  $\theta_a$  in basaltic rock increased from 47.68° to 59.31° (decrease in  $\cos \theta_a$  (Hosseini et al., 2022a)) and  $\gamma$  decreased from 72.33 to 70.88 mN/m, while  $\mu$  slightly increased from 0.7194 to 0.7197 mPa·s. Similarly, for the CO<sub>2</sub> system at the same temperature when pressure increased from 10.34 to 17.23 MPa,  $\theta_a$  in basaltic rock increased from 69.88° to 82.70° (decrease in  $\cos \theta_a$ ) and  $\gamma$  decreased from 31.18 to 28.71 mN/m, but  $\mu$  slightly increased from 0.7194 to 0.7196 mPa·s. Thus, for both H<sub>2</sub> and CO<sub>2</sub> systems in basaltic rock, all three parameters ( $\theta_a$ ,  $\gamma$ , and  $\mu$ ) were effective in the trend/rate of *L* with pressure, although the effects of  $\theta_a$  and  $\gamma$  are more tangible than  $\mu$  on this trend/rate. Analogous to the carbonates, the H<sub>2</sub> system in basalts has more values of *L* compared to the CO<sub>2</sub> system due to the higher values of  $\gamma$  and  $\cos \theta_a$ . In addition to this, as  $\gamma$  and  $\cos \theta_a$  decrease more for the CO<sub>2</sub> system, more decrease in SI rate with pressure was observed for the CO<sub>2</sub> system compared to the H<sub>2</sub> system in basaltic rocks.

## 4.2 Temperature-dependent analysis

Shifting the attention to temperature-dependent trends, nuanced behaviors were observed in carbonate rocks.

**Table 3.** Effectiveness of the parameters in the trend of distance.

Trend of distance	$\theta_a$	$\gamma$	$\mu$
With pressure for H <sub>2</sub> in carbonates	✓	✓	✓
With pressure for CO <sub>2</sub> in carbonates	✓	✓	✓
With pressure for H <sub>2</sub> in basalts	✓	✓	✓
With pressure for CO <sub>2</sub> in basalts	✓	✓	✓
With temperature for H <sub>2</sub> in carbonates	✓	/	✓
With temperature for CO <sub>2</sub> in carbonates	✓	✓	✓
With temperature for H <sub>2</sub> in basalts	/	/	✓
With temperature for CO <sub>2</sub> in basalts	/	✓	✓

#### 4.2.1 H<sub>2</sub> system in carbonate rock

For the H<sub>2</sub> system, when temperature increased from 323 to 353 K at 20 MPa,  $\theta_a$  in carbonate rock decreased from 73.55° to 64.4° (increase in  $\cos \theta_a$  due to the decreased molecular interactions between gas and rock surface with temperature (Hosseini et al., 2022c)) and  $\gamma$  decreased from 66.77 to 60.96 mN/m (due to the decreased density difference between hydrogen and water with temperature (Hosseini et al., 2022b)), while  $\mu$  decreased from 0.5506 to 0.36 mPa·s (due to the increased water molecular momentum and thermal motion with temperature (Bird, 2002)). Thus, for the H<sub>2</sub> system in carbonates, two parameters ( $\theta_a$  and  $\mu$ ) were more effective in the trend/rate of  $L$  with temperature.

#### 4.2.2 CO<sub>2</sub> system in carbonate rock

The CO<sub>2</sub> system in carbonate rocks demonstrates different trends in  $\theta_a$ ,  $\gamma$ , and  $\mu$  with temperature. For example, for the CO<sub>2</sub> system at the same pressure when temperature increased from 323 to 343 K,  $\theta_a$  in carbonate rock decreased from 90° to 55.4° (increase in  $\cos \theta_a$ ) and  $\gamma$  slightly increased from 26 to 27 mN/m (due to the increased density difference between CO<sub>2</sub> and water with temperature (Hosseini et al., 2022b)), while  $\mu$  decreased from 0.5506 to 0.4094 mPa·s. Thus, for the CO<sub>2</sub> system in carbonates, all three parameters ( $\theta_a$ ,  $\gamma$ , and  $\mu$ ) were effective in the trend/rate of  $L$  with temperature. More increase in SI rate with temperature for CO<sub>2</sub> system compared to H<sub>2</sub> system in carbonate rock is attributed to the more increase in  $\cos \theta_a$  for CO<sub>2</sub> system and different behaviors of  $\gamma$  with temperature for H<sub>2</sub> and CO<sub>2</sub> systems.

#### 4.2.3 H<sub>2</sub> and CO<sub>2</sub> system in basaltic rock

The variations in  $L$  and SI rates with temperature for both H<sub>2</sub> and CO<sub>2</sub> systems in the basalts have behaved similarly and remained very low compared to the carbonates. For an increase in temperature from 308 to 234 K at 20 MPa for H<sub>2</sub> system,  $\theta_a$  in basaltic rock increased from 59.31° to 68.61° (decrease in  $\cos \theta_a$ ),  $\gamma$  decreased from 70.88 to 64.32 mN/m, and  $\mu$  decreased from 0.7197 to 0.4094 mPa·s. Thus, for the H<sub>2</sub> system in basalts,  $\mu$  was the most effective parameter in the trend/rate of  $L$  with temperature. However, for CO<sub>2</sub> system in basaltic rock, when temperature increased from 308

to 333 K at 17.23 MPa,  $\theta_a$  increased from 82.70° to 88.11° (decrease in  $\cos \theta_a$ ),  $\gamma$  increased from 28.71 to 32.95 mN/m, and  $\mu$  decreased from 0.7180 to 0.48 mPa·s. Thus, for the CO<sub>2</sub> system in basalts,  $\gamma$  and  $\mu$  were the most effective parameters in the trend/rate of  $L$  with temperature.

### 4.3 Summary of findings

Generally, the effect of temperature on the changes of SI rate in carbonates is considerably more than in basalts, which particularly refers to the difference in the rock properties ( $k$  and  $r$ ) and the change of  $\cos \theta_a$  with temperature for both rocks. Table 3 specifies the effectiveness of the parameters (mentioned in Eq. (6)) in the trend of  $L$  with pressure and temperature for various systems examined in this study. The analysis reveals that all three parameters play a crucial role in the trend of  $L$  with pressure across all systems studied. Except for CO<sub>2</sub> in carbonates, the trend of  $L$  with temperature is primarily influenced by one or two parameters in all the other systems.

### 4.4 Implications for gas storage

Expanding the analysis to the implications for gas storage capacity, the characterization of secondary imbibition in carbonates and basalts becomes pivotal. Assessing the gas storage potential, particularly the CO<sub>2</sub> residual trapping capacity, is essential for informed decision-making in storage projects (Iglauer et al., 2015; Al-Khdheawi et al., 2017a, 2017b). When more lateral secondary imbibition of water occurs in a geo-storage site, such as in cyclic gas storage operations, it results in increased gas trapping in the pores (Niu et al., 2015; Herring and Andersson, 2016; Edlmann et al., 2019). This phenomenon is favorable for long-term CO<sub>2</sub> storage, as more trapped CO<sub>2</sub> translates to enhanced storage capacity. However, the same may not hold true for short-term H<sub>2</sub> storage, where more trapped H<sub>2</sub> could lead to less H<sub>2</sub> recovery (Carden and Paterson, 1979; Tokunaga et al., 2013; Hashemi et al., 2021). These contrasting dynamics underscore the importance of tailoring gas storage strategies based on the specific characteristics of the rock formations. Moreover, the pressure and temperature dependence of secondary imbibition dynamics opens avenues for strategic planning in different gas geo-storage projects. For instance, high-pressure carbonate formations may lead to low residual storage for both H<sub>2</sub> and CO<sub>2</sub>, favoring UHS but proving unfavorable for CGS. On the other hand, hot carbonate formations may result in high residual storage for both gases, making them favorable for CGS but less suitable for UHS. In contrast, basaltic formations, characterized by low  $L$  and SI rates, are generally favorable for UHS but less so for CGS due to their very low permeability and pore throat size.

### 4.5 Limitations and future directions

In this study, constant rock properties (permeability and pore size) were assumed for both carbonate and basaltic rocks (uniform and homogeneous pore structures). However, these two parameters can be different in the rocks (heterogeneous porous medium), which affects the SI dynamics due to devi-

ations from the idealized Lucas-Washburn model (Bakhshian et al., 2020; Qin et al., 2022). This means that the SI rate and the spreading of the wetting fluid may not follow the traditional square-root-of-time relationship predicted by the Lucas-Washburn model. In other word, heterogeneity can lead to fingering or channeling effects, where the wetting fluid preferentially flows through certain pathways while bypassing other regions. This non-uniform fluid distribution further deviates from the assumptions of the Washburn model. Moreover, the extent and type of organic matter in the rocks, along with the brine salinity, are additional factors that influence the parameters being considered ( $\theta_a$ ,  $\gamma$ , and  $\mu$ ) (Ali et al., 2022; Hosseini et al., 2022a, 2022c), and thus the SI dynamics. Therefore, the effects of pore-scale heterogeneity, pore connectivity, brine salinity and organic matter properties are other aspects for future research that need to be carefully examined. Although this study focuses on separately analyzing the SI of H<sub>2</sub> and CO<sub>2</sub> systems for pure gas storage scenarios, the same analysis can be conducted when the gases are mixed, such as when CO<sub>2</sub> is used as a cushion gas for H<sub>2</sub>. However, due to the lack of sufficient data for such calculations, it is recommended as a topic for future research. It is important to note that while this study provides valuable insights into SI dynamics in H<sub>2</sub> and CO<sub>2</sub> systems for calcite and basalt, certain limitations are acknowledged. Notably, the effects of gas adsorption and desorption on SI and  $L$  were not explicitly considered in the analysis. Future investigations could explore these aspects to provide a more comprehensive understanding of gas retention mechanisms during geological storage.

## 5. Conclusions

The lateral secondary imbibition of water in a gas geo-storage formation is a key parameter affecting the injection/withdrawal flow rates and the trapped-gas saturation (Al-Khdheawi et al., 2017a, 2017b; Cai et al., 2020; Pan et al., 2022). Nevertheless, there is a shortage of literature information regarding the SI dynamics in carbonate and basaltic rocks under conditions relevant to geological storage. Therefore, in this study, the modified Lucas-Washburn equation was applied to calculate the SI dynamics in H<sub>2</sub> and CO<sub>2</sub> systems for calcite (as a proxy for carbonates) and basalt as a function of pressure and temperature. The results showed that in the case of gas residual trapping, high-pressure carbonate and basaltic formations are favorable for H<sub>2</sub>, but not favorable for CO<sub>2</sub> (specifically in carbonates). Moreover, hot carbonate formations lead to more trapped H<sub>2</sub> (unfavorable, less H<sub>2</sub> recovery), but more trapped CO<sub>2</sub> (favorable, more CO<sub>2</sub> storage capacity). In general, the basaltic formations are favorable for UHS but unfavorable for CGS (due to their very low  $L$  and SI rates). It is concluded that depending on the gas and rock type, geo-storage conditions (such as pressure and temperature) can affect the SI dynamics, which is crucial for optimization of gas geo-storage capacity (e.g., residual trapping capacity) with containment security during UHS and CGS projects.

## Acknowledgements

This research was supported by the Australian Government through the Australian Research Council's Discovery Projects funding scheme (No. DP220102907).

## Conflict of interest

The authors declare no competing interest.

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