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Hip abductors and thigh muscles strength ratios and their relation to electromyography amplitude during split squat and walking lunge exercises

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Introduction

Neuromuscular activity plays a key role in intramuscular and intermuscular coordination involved in joint centration. From this point of view, knee stability can be limited by muscle imbalance between vastus medialis (VM), vastus lateralis (VL) (Bennell et al., 2010; Irish, Millward, Wride, Haas, & Shum; Segal et al., 2010) and biceps femoris (BF) (Holcomb, Rubley, Lee, & Guadagnoli, 2007; Kong & Burns, 2010) during complex movements such as the Farmer’s walk (Stastny et al., 2014) or walking lunges (Alkjær, Simonsson, Peter Magnusson, Aagaard, & Dyhre-Poulsen, 2002). This instability could lead to pathologies, such as patellofemoral pain syndrome (Gilleard, McConnell, & Parsons, 1998; Powers, Landel, & Perry, 1996),
and could be described by the activity ratio level as an appropriate muscle involvement with a hypothetical activity ratio of VM/VL approximately 1:1 (Irish et al., 2010). Another important stabilizer is gluteus medius (Gmed), which activity has been associated with both knee and hip instability (French, Dunleavy, & Cusack, 2010; Kivilan & Martin, 2012) as well as hip abductors (HAB) strength (Leetun, Ireland, Willson, Ballantyne, & Davis, 2004).

Previous studies have found that the HAB/hip adductor (HAD) strength ratio should be about 0.95 (Tyler, Nicholas, Campbell, & McHugh, 2001), when a HAB/HAD ratio of 0.78 was found in injured athletes. Other strength deficiencies might be found in conventional hamstring : quadriceps (H/Q) ratios of 0.5 to 0.6 (Aagaard, Simonsen, Magnusson, Larsson, & Dyhre-Poulsen, 1998), which can increase along with tested speed up to the optimal ratio 1:1. The HAB, quadriceps (Q) and hamstrings (H) reciprocal strength ratio has been shown as possible predictor of electromyography (EMG) amplitude during load carrying walking (Stastny et al., 2015) at moderate intensity. The results of this study suggest that a HAB/H ratio with a critical value of 1 influences the level of muscle bioelectrical activity of the Gmed and ratio of 0.5 might be used to separate the muscle activity by H/Q or HAB/Q ratios.

The imbalances in muscle activity or muscle strength are possible to reduce by exercises like forward walking lunge (WL), which is common therapeutic exercise, used in rehabilitation programs (Alkjaer et al., 2002) or resistance-training programs (Jakobsen, Sundstrup, Andersen, Aagaard, & Andersen, 2013) to developed lower limb strength. Some practitioners prefer the exercises without a landing phase such as split squats (SSq). WL display similar kinematics to stationary SSqs; the major difference between the two is that the dynamic nature of WL results in impact forces during landing whereas the SSqs do not since both feet are constantly fixed to the ground with one foot in front of the other. For practitioners use, it would be beneficial to know, whether WL or SSq produce higher muscle activity acting on knee and hip joint stability and if the strength ratio influences such involvement.

Therefore, purpose of this study is to determine if H/Q, HAB/H and HAB/Q strength ratios could predict muscle activation during SSqs and WLs. The findings of the present study can be used for the optimization of exercise selection and for detailed evaluation of the strength deficit of individual muscles.

Methods

Experimental approach to the problem

The present investigation was a cross-sectional study and was performed in the biomechanics laboratory at the Faculty of Physical Culture, Palacký University Olomouc in May and June 2014. First, anthropometry measurements were taken to register participant height, body mass, leg length, knee width, ankle width, and greater trochanter to anterior superior iliac spine distance. The warm-up procedure consisted of 5 min of stationary cycling and one set of 25 bodyweight squats using different foot positions. After the warm up, EMG electrodes were secured on the skin over the belly of the VM, VL, RF, and Gmed and remained in the same place throughout the entire period of measurement. Then, participants performed a 5 s maximal voluntary isometric contraction on an isokinetic dynamometer for knee extension, knee flexion, and hip abduction to establish the EMG signal during maximum effort and isometric strength. 3D reflective markers were taped bilaterally on each subject before the WL and SSq exercises. Each exercise was performed first with bodyweight for 5 repetitions with one leg being the stance leg (the front leg while performing the lunge or squat) and 5 bodyweight repetitions with the other leg as the stance leg. Following a 1–3 min rest period, the first dumbbell load of 12.5 kg was used for the next set of 5 repetitions followed by another 1–3 min rest period and another increase of weight by approximately 12.5 kg for 5 repetitions. This process was repeated until the dumbbell mass exceeded the subject’s ability to perform 5 repetitions (5RM). The recommendations of the American Society of Exercise Physiology were followed for this task (Brown & Weir, 2001), so at least 60 s and a maximum of 5 min of rest were included between subsequent sets of each exercise (i.e. an increase in dumbbell load), but only the 5RM sets were included in the statistical analyses. Once the 5RM was determined for the first exercise, the same protocol was carried out for the remaining exercise in random order.

Subjects

The participants included 17 resistant trained males (age 29.6 ± 4.6 years, body mass 82.6 ± 8.9 kg) with at least 3 years of strength training experience in a self-reported structured training program, which included at least 2 resistance-training sessions for the lower
limbs per week. At the time of data collection, none of the subjects had reported recent implementation of ipsilateral or contralateral loading of SSq or WL in their training programs. All participants were more than eighteen years old and lacked any pathologies or injuries. Written informed consent was provided by all participants, and the testing protocol was approved by the Ethics Committee at the Faculty of Physical Culture, Palacký University Olomouc in accordance with the ethical standards of the Helsinki Declaration of 1983. All participants were informed of and showed the testing protocols and all aspects of the study when they signed the written informed consent form for the study.

For statistical analysis, the participants’ were divided into groups based on their H/Q, HAB/H and HAB/Q strength ratios (Table 1). The groups formed were participants with the results of H/Q ≥ 0.5 (H/Q 1), H/Q < 0.5 (H/Q 2), HAB/H ≥ 1 (HAB/H 1), HAB/H < 1 (HAB/H 2), HAB/Q ≥ 0.5 (HAB/Q 1) and HAB/Q < 0.5 (HAB/Q 2).

Instrumentation
Maximal voluntary isometric contraction (MVIC) was performed using an isokinetic dynamometer IsoMed 2000 (D & R Ferstl, Hemau, Germany), which has been reported to have high reproducibility in peak torque measurement (Dirnberger, Kösters, & Müller, 2012). The electromyography data were collected with a Noraxon 1400A device (Noraxon, Scottsdale, AZ, USA). Kinematic data were collected using a six-camera Vicon MX infra-red motion analysis system (Oxford Metrics, Oxford, UK) with find out validity (Windolf, Götzen, & Morlock, 2008), which was completed using two force plates Kistler 9286AA (Kistler Instrumente, Winterthur, Switzerland). The Vicon motion analysis system, EMG, and force plate outputs were connected to and fully synchronized by analogue signal within the Vicon Nexus software (Oxford Metrics, Oxford, UK). These procedures are further explained below.

Exercises
Exercises were performed with both the dominant and non-dominant leg in randomized order.

The WLs started with the subjects standing with their feet together on one force platform and hands parallel to the trunk. The dumbbell was carried in one hand, and the lunge step was initiated by the contralateral leg stepping on the second force platform. The end of the exercise was defined as the end of foot contact with the second force platform, when returning the stance (loaded) leg back to starting position. The full range of the lunge was performed while keeping the trunk in an upright position, with the instruction “lunge down as far as possible” (Dwyer, Boudreau, Mattacola, Uhl, & Lattermann, 2010).

For the SSqs, the participant started standing in the lunge position (described above) with one foot on each force plate with the supported (rear) leg standing on the toes and the stance leg flat on the force plate. The dumbbell was carried in one hand, which was contralateral to the stance leg. The full range of the SSq was performed while keeping the trunk in an upright position. The step distance was equal to the leg length, as determined by measuring from the anterior-superior iliac spine to the medial malleolus of the tibia (Boudreau et al., 2009; Dwyer et al., 2010) with the instruction “squat down as far as possible”.

Isometric strength measurement
To obtain a maximal value of the EMG signal and isometric strength, subjects performed a 5 s maximal voluntary isometric contraction (MVIC) on the

<table>
<thead>
<tr>
<th>Group</th>
<th>Knee flexion 75° (N·m⁻¹)</th>
<th>Knee extension 75° (N·m⁻¹)</th>
<th>Hip abduction 15° (N·m⁻¹)</th>
<th>Ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>H/Q 1 (n = 12)</td>
<td>146 ± 13</td>
<td>246 ± 63</td>
<td>153 ± 18</td>
<td>0.64 ± 0.18</td>
</tr>
<tr>
<td>H/Q 2 (n = 22)</td>
<td>140 ± 20</td>
<td>341 ± 47</td>
<td>168 ± 33</td>
<td>0.41 ± 0.04</td>
</tr>
<tr>
<td>HAB/Q 1 (n = 18)</td>
<td>152 ± 21</td>
<td>276 ± 35</td>
<td>144 ± 29</td>
<td>0.63 ± 0.16</td>
</tr>
<tr>
<td>HAB/Q 2 (n = 16)</td>
<td>143 ± 19</td>
<td>331 ± 37</td>
<td>151 ± 17</td>
<td>0.46 ± 0.04</td>
</tr>
<tr>
<td>HAB/H 1 (n = 18)</td>
<td>139 ± 17</td>
<td>312 ± 82</td>
<td>181 ± 28</td>
<td>1.31 ± 0.15</td>
</tr>
<tr>
<td>HAB/H 2 (n = 16)</td>
<td>147 ± 18</td>
<td>301 ± 52</td>
<td>142 ± 13</td>
<td>0.98 ± 0.05</td>
</tr>
</tbody>
</table>

Note. H/Q 1 = hamstring/quadriceps group 1, H/Q 2 = hamstring/quadriceps group 2, HAB/Q 1 = hip abductor/quadriceps group 1, HAB/Q 2 = hip abductor/quadriceps group 2, HAB/H 1 = hip abductor/hamstring group 1, HAB/H 2 = hip abductor/hamstring group 2. *muscle ratio of the group listed in the first column.
dynamometer for unilateral knee flexion and extension and hip abduction on both legs. Each participant performed two consecutive measurements of each muscle group with 45 s rest intervals. A full passive range of motion and two submaximal isometric trials again resistance were performed on the dynamometer before executing each MVIC attempt to avoid injury.

First, the knee extensors (VM, VL) and knee flexors (BF) were tested for each leg. MVICs were measured in the standard sitting position with 75° knee flexion. The backrest of the dynamometer seat was set to an angle of 75°, and the angle of the hip joint was 100°. The arm of the dynamometer lever was fixed to the distal part of the shin, and the lower edge of the shin pad was placed 2.5 cm over the medial apex malleolus. Subjects were secured with belts in the pelvic region and the thigh region of the tested lower limbs, but did not interfere with the electrodes placed on the VM and VL. Adjustable straps and pads were placed on the shoulders, and participants held hand grips along the seats. The mechanical axis of the dynamometer was aligned with the knee axis according to the standard position for knee flexion/extension (Dirnberger et al., 2012).

Reference Gmed values for MVIC were obtained during side lying hip abduction (Burnet & Pidcock, 2009; Leetun et al., 2004). The subjects were positioned with the tested lower extremity in 10° of hip abduction and 10° of hip flexion. The arm of the dynamometer lever was fixed to lateral thigh of tested limb, 1 cm above the patella. To maintain the fixed testing position of the tested leg, a strap was used. The axis of the rotation of the dynamometer was aligned with the greater trochanter on the femur.

The greatest peak torque was used for statistical analyses and EMG value of that trial was used to normalize the EMG for % MVIC. Participants were provided with concurrent visual feedback in the form of a strength curve displayed on the dynamometer monitor. Verbal encouragement was also provided.

EMG measurement
Raw EMG signals were recorded bilaterally by eight leads and sampled at 1000 Hz. Two bipolar surface electrodes (adhesive disposable electrode – Kend- all) were taped on each muscle with a 10 mm inter-electrode distance. The input impedance was greater than 10 MΩ at 100 Hz, with a frequency bandwidth of 16–800 Hz and a common mode rejection ratio of 60 Hz (80 dB).

The electrodes for the VM were placed over the distal third of the muscle belly and were oriented 55° to the vertical. The electrode for the VL was placed over the muscle belly in the distal third, and it was oriented 15° to the vertical (Gilleard et al., 1998). The Gmed was located by palpating the iliac crest and placing electrodes parallel to the muscle fibres at 33% of the distance between the iliac crest and the greater trochanter (Bolgla & Uhl, 2005, 2007), which is similar to the locations used by O’Sullivan, Smith, and Sainsbury (2010) for the posterior Gmed. The electrodes for the BF were placed over the distal third of the long head muscle belly. The ground electrode was placed over the tibia bone.

3D kinematics measurement
Six cameras were spaced around the walking track with two force plates in the middle while the kinematic data were recorded at 200 Hz in accordance with the plug-in gait model (Davis, Öunpuu, Tyburski, & Gage, 1991). Reflective markers that were 14 mm in diameter were attached bilaterally to the subject’s skin over the following areas: the anterior superior iliac spine, posterior superior iliac spine, lateral thigh, lateral femoral epicondyle, tibia, lateral malleolus, heel, and metatarsal’s head of the second toe. Force plates were used to detect and standardize the beginning of the foot contact during WLs with a contact sensitivity of 20 N.

Data acquisition
The Vicon Nexus software program was used to compute knee angles in the sagittal plane and hip angles in the sagittal, frontal, and transverse planes. Kinematic values expressed in degrees were the range of motion (ROM) of the knee and hip during the whole exercise movement. These included hip abduction/adduction ROM, hip external/internal rotation ROM, hip flexion/extension ROM and knee flexion/extension ROM. ROM was calculated as an absolute difference in both directions of the selected movement. For example, knee flexion was measured from minimum to maximum flexion angles whereas hip external rotation may not have started from a neutral position, meaning that both internal and external rotation needed to be considered when calculating the total hip rotation ROM. All of these variables were obtained from both legs, but were only evaluated for the stance leg during the SSq and WL exercises.

EMG data were band pass filtered (16–500 Hz) and smoothed using a root mean square algorithm with sliding window function with a time constant of 25 ms and normalized to the EMG during MVIC. EMG mean amplitudes (expressed as % MVIC) were used for statistical analyses as muscle activity values for Gmed, VM, VL and BF.

Statistics
All statistical analyses were performed in STATISTICA (Version 12; StatSoft, Tulsa, OK, USA) with
Muscles strength ratio in split squat and walking lunge

α = .05. The middle 3 repetitions of each leg during the 5RM trial of each exercise were averaged for further statistical analyses. The intraclass correlation coefficient (ICC) across 3 repetitions for each individual was determined to confirm whether the EMG and 3D measurements were stable within a subject. The Shapiro-Wilk test was performed to find out data normality of EMG in selected groups.

The Kendall’s rank-order correlations (Kendall’s τ) were used to determine the dependence between EMG amplitudes and strength ratio during both exercises without recognizing groups. Kendall’s τ was used because this coefficient does not require any assumptions for correlation linearity, and it is not dependent on the number of involved cases (Sheskin, 2003).

The 2 × 4 (exercise × muscle) repeated measure analysis of variance (ANOVA) was used to compare differences in EMG between both exercises. Dependent variables were exercises without recognizing strength ratio. To determine whether EMG amplitude varied between each two separated groups, a 2 × 4 (group × muscle) ANOVA for repeated measures variance on four variables (muscles) was performed. Between subject (group) factors was used as a result. Both ANOVA analyses were followed by Tukey’s post hoc tests. The effect size (partial eta squared – ηp2) of each test was calculated for all analyses and was classified according to Larson-Hall (2009), where ηp2: .01, .06, .14 were estimated for small, moderate, large effect respectively. Statistical significance was set at p < .05.

**Results**

The within subject reliability showed the ICC values for EMG between .61 and .92 (Table 2), which is considered to be a moderate or high level of reliability (Chandler & Brown, 2008).

The H/Q ratio was associated with VM (τ = .33, p = .006) and BF (τ = -.71, p < .001) amplitude, HAB/Q ratio was associated with BF (τ = -.043, p < .001) and Gmed (τ = .38, p = .002) amplitude, as well as HAB/H was associated with VM (τ = -.41, p < .001) and Gmed (τ = .74, p < .001) amplitude.

ANOVA results showed significant differences between SSq and WL (F(4, 79) = 10, p < .001, ηp2 = .34, power α = .98) in Gmed amplitude, where WL resulted in higher Gmed amplitude compared to SSq (Table 3 and Figure 1). Another significant differences were found between H/Q groups (F(4, 29) = 3, p = .04, ηp2 = .28, power α = .70) in VM and Gmed amplitude, where H/Q 1 group showed higher VM amplitude and lower Gmed amplitude (Table 3 and Figure 2). Furthermore, significant difference was found for HAB/H groups (F(4, 29) = 4, p = .02, ηp2 = .34, power α = .82) in VM amplitude, where HAB/H 2 showed higher VM amplitude (Table 3 and Figure 2). No other differences among groups or exercises were found for any of the other variables.

**Discussion**

The purpose of this study was to determine if H/Q, HAB/H or HAB/Q strength ratios could predict the

**Table 2**

Normality by Shapiro-Wilk test in groups and within-subject reliability for EMG

<table>
<thead>
<tr>
<th></th>
<th>VM</th>
<th>H/Q 1 (n = 12)</th>
<th>H/Q 2 (n = 22)</th>
<th>HAB/Q 1 (n = 18)</th>
<th>HAB/Q 2 (n = 16)</th>
<th>HAB/H 1 (n = 18)</th>
<th>HAB/H 2 (n = 16)</th>
<th>ICCa</th>
<th>SEMa</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>WL</td>
<td>SSq</td>
<td>WL</td>
<td>SSq</td>
<td>WL</td>
<td>SSq</td>
<td></td>
<td></td>
</tr>
<tr>
<td>VM</td>
<td></td>
<td>.93</td>
<td>.78</td>
<td>.91</td>
<td>.94</td>
<td>.91</td>
<td>.92</td>
<td>.84</td>
<td>4.06</td>
</tr>
<tr>
<td>VL</td>
<td></td>
<td>.94</td>
<td>.94</td>
<td>.97</td>
<td>.97</td>
<td>.97</td>
<td>.95</td>
<td></td>
<td></td>
</tr>
<tr>
<td>BF</td>
<td></td>
<td>.90</td>
<td>.76</td>
<td>.80</td>
<td>.80</td>
<td>.78</td>
<td>.87</td>
<td>.91</td>
<td></td>
</tr>
<tr>
<td>Gmed</td>
<td></td>
<td>.87</td>
<td>.87</td>
<td>.87</td>
<td>.90</td>
<td>.90</td>
<td>.89</td>
<td>.91</td>
<td></td>
</tr>
</tbody>
</table>

Note. VM = vastus medialis, VL = vastus lateralis, BF = biceps femoris, Gmed = gluteus medius, WL = walking lunge, SSq = split squat, H/Q 1 = hamstring/quadriceps group 1, H/Q 2 = hamstring/quadriceps group 2, HAB/Q 1 = hip abductor/quadriceps group 1, HAB/Q 2 = hip abductor/quadriceps group 2, HAB/H 1 = hip abductor/hamstring group 1, HAB/H 2 = hip abductor/hamstring group 2, ICC = intraclass correlation coefficient, SEM = standard error of measurement, *without recognizing groups, statistical values were calculated for percentage of maximal voluntary isometric contraction.
muscle activation during SSqs and WLs, which was found for Gmed, VM and BF, but not for VL. Additionally, there were differences in muscle activation between groups divided by H/Q (0.5) or HAB/H (1) ratio.

The H/Q ratio predicted VM and BF amplitude, where the weaker hamstring signifies a lower VM activity and higher BF activity. This finding support the knowledge that lower H/Q ratio is associated with knee injury itself (Yusaku, Tomoyuki, Keishoku, Kazuhiko, & Eiichi, 2008) and expend it by finding that lower H/Q ratio reduce the VM activity. As suggested above, reduced VM activity might cause the knee injury or pathology (Crossley, Bennell, Green, & McConnell, 2001; Fagan & Delahunt, 2008). The HAB/Q ratio predicted Gmed and BF amplitude, where the stronger HAB signify higher activity of Gmed and lower activity of BF. This might be explained by Gmed function in hip and knee stability (Reiman, Bolgla, & Lorenz, 2009), when appropriate strength of Gmed might decrease the muscle activity during SSqs and WLs.
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Furthermore HAB/H ratio predicted VM and Gmed amplitude, where the stronger HAB signify higher Gmed activity and lower VM activity. This might be similar effect to HAB/Q, where stronger Gmed might decrease the demand for VM activity.

Subjects involved in this study did not have hip abduction, quadriceps or hamstring weakness itself (referenced in Table 1) according to normality data (Bohannon, 1997; Buchanan & Vardaxis, 2009; Danneskiold-Samsøe et al., 2009; Harbo, Brincks, & Andersen, 2012; Lehner, Urban, Prochážka, & Psotta, 2011), so the possibility that higher muscle activity would be find due to its weakness or malfunction was rejected.

The WL showed higher Gmed amplitude than SSq, which might refer to the presence of impact forces during WL. Similar phenomenon was found for Gmed between walking and running, where Gmed peak muscle force during running was higher than during walking (Pandy & Andriacchi, 2010). Thus it is possible to conclude, that exercise which include the impact forces increase the Gmed activity. The absence of impact forces during SSq might be also the cause of no muscle activation differences between groups divided by muscle strength ratio.

The group with H/Q < 0.5 showed higher VM activity and lower Gmed activity than group with H/Q > 0.5 during WL. This is in agreement with association between H/Q activity and VM amplitude, where stronger hamstrings signify higher VM amplitude. On the other hand the group with H/Q > 0.5 showed Gmed activity of 62% MVIC, which is considered a very high activation level (Distefano, Blackburn, Marshall, & Padua, 2009; French et al., 2010; Reiman, Bolgla, & Loudon, 2012). The group with HAB/H < 1 showed higher VM activity than HAB/H < 1, which was in agreement with reciprocal association above. Thus it is possible to conclude that WL exercise is beneficial by strengthening the knee stabilizers like VM and Gmed for individuals with H/Q < 0.5, HAB/H < 1 and H/Q > 0.5, respectively. This might be also the reason why WL is considered as traditional rehabilitation exercise (Distefano et al., 2009; Gilleard et al., 1998) that is effective in rehabilitation programs (Alkjær et al., 2002). Furthermore, non-of selected groups showed higher activity of VL in comparison to VM, which means that both SSq and WL does not have negative effect in quadriceps strengthening.

A limitation of this study is the EMG response for selected load of 5RM, which can vary between the individuals due to the genetic profile (Petr et al., 2014) or type of exercise (Čoh & Žvan, 2011). Although H/Q ratio has already been standardized in general population (Danneskiold-Samsøe et al., 2009; Harbo et al., 2012) and athletes (Lehner et al., 2011; Maly,
Zahalka, & Mala, 2014), there are no standards for hip abductor muscles (HAB) to thigh muscle strength. The normative values for HAB strength itself has already been estimated (Buchanan & Vardaxis, 2009) as well as HAB to hip adduction ratio in athletes (Cichanowski, Schmitt, Johnson, & Niemuth, 2007; Finnoff et al., 2011; Tyler et al., 2001), but again, without relation to thigh muscles strength. However, by the findings of a relationship between strength ratio and EMG amplitude it is possible to make a recommendation for exercise selection into resistance training programmes.

Conclusions

The reciprocal ratios of HAB, H and Q are able to predict Gmed, VM and BF activity during WLs and SSq. A higher EMG activity of Gmed was found during WL over the SSq, because WL includes the impact forces as part of lunge movement. WL should be used in resistance training programmes, if the strengthening of Gmed or VM is the aim. WL exercise prefers the activity of VM in individuals with H/Q < 0.5 or HAB/H < 1 and prefers the activity of Gmed in individuals with H/Q > 0.5.

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